

Senior Companion Program of the Concho Valley

Concho Valley Council of Governments

5430 Link Rd. San Angelo, TX 76904 Phone: (325) 944-9666

Dear Senior Companion Prospect:

Thank you for your interest in becoming a Senior Companion Volunteer. This program, funded through grants from the AmeriCorps Seniors, provides older citizens with the opportunity to provide assistance to the homebound elderly in our communities so that they can remain living independently for as long as possible. At the same time, the Senior Companions are able to engage in meaningful service activities and earn some additional income which does not affect their eligibility for other services and programs. As a Senior Companion, you will receive a \$4.00 per hour stipend for each hour of service.

I am enclosing an application packet which includes an application form, various consent forms, and an income verification form. One of the requirements of being a Senior Companion is that all participants must be low-income citizens. This is determined by taking into account your income from a variety of sources and then deducting allowable medical expenses. We then compare that number against the income standards for the State of Texas to determine if you qualify as a low-income person. Please be assured that all of the information you provide will be strictly confidential and will only be used to determine program eligibility.

Please complete these forms and return them to my office. If we have need for additional Senior Companions, I will contact you for a personal interview and we will proceed with the selection process at that time. If you are selected for the program, there will be a pre-service orientation and training program which must be completed prior to placement with a client. If you have any questions or need any assistance in completing the application packet, please feel free to contact me.

Sincerely,

Clementine Urista, Manager

Senior Companion and Foster Grandparent Programs



SENIOR COMPANION PROGRAM OF THE CONCHO VALLEY



VOLUNTEER APPLICATION

Name:	Last	First	Middle	
Mailing Addre	ess: Street	City		Zip Code
Physical Add	ress (if different from r	nailing address):		
Home Phone	:	Cell Phone	e:	
Age:	Birthdate:	Birthplace	:	
US Citizen?	If No, ci	tizen of what country?		
☐ Marri	ied 🔲 Single	☐ Divorced	☐ Widowed	
Are you a mi	litary veteran?	☐ Yes	□ No	
Are you the s	spouse of a military ve	teran?	□ No	
	nbers of your immediath	te family	□ No	
When are yo	ou available to serve	?		
	Mornings	ternoons 🔲 Both	١	
How many h	nours per week would	d you like to serve?		
Transportat	ion:			
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SENIOR COMPANION PROGRAM SERVICE AGREEMENT

I am willing to serve as a volunteer in the Senior Companion Program (FGP) of the Concho Valley, sponsored by the Concho Valley Council of Governments. I understand that the typical assignment will be 10-40 hours per week, depending on my personal availability and the scheduling needs of my assignment and that I will receive the following benefits from my participation in this program:

- 1. A non-taxable stipend of \$4.00 for each hour of service, training, personal leave and holidays time. The maximum number of stipend hours per year (July June) is 2080 hours. Payments are electronically deposited in the volunteer's bank account.
- 2. Paid annual leave hours based on the number of hours of service.
- 3. Holiday pay based on the holiday schedule established by the Concho Valley Council of Governments and the provisions in the Senior Companion Volunteer Handbook.
- 4. Mileage reimbursement for the use of my personal vehicle to and from my assignment. For volunteers who do not have a vehicle, bus transportation will be provided and paid for by the Senior Companion Program.
- 5. On-duty supplemental accident insurance.
- 6. Financial assistance with obtaining an annual physical exam if needed.
- 7. At least one annual event to recognize the service of volunteers in the Senior Companion Program.
- 8. An SCP uniform to be worn during my volunteer service.

Printed Name		
Signature		
Date		

Candidate:		
Program:	☐ Foster Grandparent	Senior Companion
Check One o	of the Following:	_
Recu	rring access to vulnerable populations?	Yes
Episo	odic access to vulnerable populations?	Yes
No a	ccess to vulnerable populations?	☐ Yes
Date volunte	er began service (including pre-service train	ing):
Co	opy of Driver's License of Other Government- Issued ID Goes here.	Date Identify Verified:
	Signature of Person Ve	rifying the Identity:

Candidate's Consent to Conduct Criminal Background Check

"I hereby give my permission for the Concho Valley Council of Governments to obtain information relating to my criminal history record through the Texas Department of Public Safety, the Federal Bureau of Investigation, the National Sex Offender Public Website, and other sources as necessary. The criminal history record, as received from the reporting agencies, may include arrest and conviction data as well as plea agreements and deferred adjudications. I understand that this information may be used, in part, to determine my eligibility for a volunteer position with this program. I also understand that as long as I remain a volunteer with this program, the criminal history record check may be repeated at any time. I understand that I will have an opportunity to review the criminal history and that a procedure is available for clarification if I dispute this record as received.

"I, the undersigned, do, for myself, my heirs, executors and administrators, hereby remise, release and forever discharge and agree to indemnify the Concho Valley Council of Governments and each of its officers, directors, employees, and agents harmless from and against any and all causes of actions, suits, liabilities, costs, debts and sums of money, claims and demands whatsoever, and any and all related attorneys' fees, court costs, and other expenses resulting from the investigation of my background in connection with my application to become a volunteer with this program."

Candidate's Signature	Candidate's Full Printed Name				
List Maiden Name or Any Other Name(s) Used:					
,					
Date:					
	· ·				

	I Background Check P	rocess Document	ation
Determine check types. Access that will be needed. Persons with rec	s to vulnerable populations and the indi urring access to vulnerable populations		e the components of the NSCHC
☐ NSOPW	State of Texas Chec	k 📙 FBI Fingerp	rint Check
Select sources. When going the AmeriCorps Seniors-approved sources	rough a vendor, make sure to get resul s for State of Texas before starting the		proved. Double-check list of
Perform a free, nationwide NSC shots or documentation of results from the search. If the candidate appears it same name as the candidate, include	n the NSOPW, he or she is disqualified	e sure to verify that all states ar I from service. If there are indiv	nd jurisdictions are included in riduals on the NSOPW with the
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Date NSOPW Results Recei	ived:		
Complete a State of Texas back completed before the candidate begins State of Texas results.	kground check through the Texas Depa s work or service. Maintain document		
Date State of Texas check in	nitiated:		
Date State of Texas results	received:		
Web Site Checked: TxDPS	Secure Website	http://secure.txdps.state.tr	x.us
Complete a State of Residence chistory website. State of Residence chistory website.	background check (if the candidate live heck must be completed before the careful background the careful background check (if the candidate live background check		
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I hereby attest that the criminal background checks on this candidate were conducted in accordance with the policies and procedures established by AmeriCorps Seniors and that the results of these checks were carefully considered, along with other relevant information, when making a decision concerning the acceptance of this candidate into the program indicated above.

Program Manager:	Date:
Director of Senior Volunteer Programs:	Date:

Texas Law Concerning the Confidentiality of Criminal History Documentation

Texas Government Code §411.084 states:

- "(a) Criminal history information obtained from the department (Department of Public Safety) under this subchapter:
 - (1) Is for the exclusive use of the authorized recipient of the information; and
 - (2) May be disclosed or used by the recipient only if, and only to the extent that, disclosure or use is authorized or directed by:
 - (A) this subchapter;
 - (B) another statute:
 - (C) a rule adopted under a statute; or
 - (D) an order of a court of competent jurisdiction.
- (b) Notwithstanding Subsection (a) or any other provision in the subchapter, criminal history record information obtained from the Federal Bureau of Investigation may be released or disclosed only to a government entity or as authorized by federal statute, federal rule, or federal executive order."

Consequently, the results of the criminal background check on this individual are filed in a secure location at the Concho Valley Council of Governments and are not available for general review by persons not authorized under the procedures established by the Texas Department of Public Safety. The background check documents that will be maintained in the volunteer's service folder and available for review are:

- 1. Volunteer's ID used to verify identity and volunteer's written consent to conduct the criminal history check.
- 2. Results of check from the National Sex Offender Public Website (NSOPW).
- 3. Summary of documentation concerning the State of Texas and FBI background checks.
- 4. Any accompaniment documentation for the volunteer.

FGP-SCP VOLUNTEER INCOME VERIFICATION FORM 🔲 Foster Grandparent Program 🔲 Senior Companion Program In order to receive a stipend, a program volunteers must be at least 55 years of age and cannot have an annual income from all sources, after deducting allowable medical expenses, which exceeds the program's income eligibility guideline for the state in which he or she resides. Annual income is required to be counted for the past 12 months for volunteers currently serving and estimated for the upcoming 12 months for new volunteers. Name: _____ Phone: _____ Address: City Street Address ☐ Widow(er) ☐ Single ☐ Divorced Legally Separated Marital Status: ■ Married Current Volunteer Number of People in Household: New Applicant L In all categories below, list all sources of income for the volunteer applicant and spouse, if living in same residence. A. B. C. D. Current Income from all sources **Total Monthly Total Annual** of volunteer and spouse (if living Income Income Volunteer's Spouse's in the same residence) Monthly Income Monthly Income (A + B) $(C \times 12)$ Social Security Pension / Retirement Savings Plan Interest/Dividends Other: (see reverse side) **COLUMN TOTALS** Allowable deductions for medical expenses, if any. Please note that up to 50% of the maximized qualifying amount can be deducted. See reverse side for examples of allowable medical deductions. (If the Total Annual Income is less than the appropriate income limit, there is no need to calculate medical expenses.) Health Insurance Premiums Per month or Per vear Prescription Drugs Per month or \$ Per year Doctor Visits / Medical Bills \$ Per month or Per year Other Allowable Medical Costs Per month or Per year (see back) I certify that the information furnished above is correct and I understand that the falsification of information may result in my being deemed ineligible to receive a stipend as a Foster Grandparent or Senior Companion. I understand that a knowing and willful false statement on this form can be punished by a fine or imprisonment or both under Section 1001 if Title 18, U.S.C. Volunteer Signature: For Office Use Only: Total Household Income for ______ for _____ Less: Allowable medical expenses (if needed to meet income requirements): Total Annual Qualifying Income in : Maximum Allowable Income Under CNCS Guidelines for _____: Income-eligible for _____ Not income-eligible for _____ FGP/SCP Staff Signature: _____ Date: _____

What is considered income for determining volunteer eligibility? According to Section 2552.44 of the FGP Regulations and 2551.44 of the SCP Regulations:

- (a) For determining eligibility, "income" refers to total cash or in-kind receipts before taxes from all sources including:
 - (1) Money, wages, and salaries before any deduction;
 - (2) Receipts from self-employment or from a farm or business after deductions for business or farm expenses;
 - (3) Social Security, Unemployment or Workers Compensation, strike benefits, training stipends, alimony, and military family allotments, or other regular support from an absent family member or someone not living in the household:
 - (4) Government employee pensions, private pensions, regular insurance or annuity payments, and 401(k) or other retirement savings plans; and
 - (5) Income from dividends, interest, net rents, royalties, or income from estates and trusts.
- (b) For eligibility purposes, income does **not** refer to the following money receipts:
 - (1) Any assets drawn down as withdrawals from a bank, sale of property, house or car, tax refunds, gifts, one-time insurance payments or compensation from injury;
 - (2) Non-cash income, such as the bonus value of food and fuel produced and consumed on farms and the imputed value of rent from owner-occupied farm or non-farm housing;
 - (3) Regular payments for public assistance including the Supplemental Nutrition Assistance Program (SNAP)
 - (4) Social Security Disability or any type of disability payment; and
 - (5) Food or rent received in lieu of wages.

What are allowable medical expenses that may be deducted from income? According to the FGP Regulations, 2552.43(c) and SCP Regulations, 2551.43(c):

Allowable medical expenses are annual out-of-pocket medical expenses for health insurance premiums, health care services, and medications provided to the applicant, enrollee, or spouse which were not and will not be paid by Medicare, Medicaid, other insurance, or other third party pay or, and **which do not exceed 50 percent of the applicable income guideline.**

Examples of allowable out-of-pocket medical expenses include but are not limited to:

Health Insurance Costs: Private insurance, Medicare/Medicaid premiums, co-payments and deductibles, long term care insurance

Prescription Drugs: Pharmacy program co-payments and deductibles

Medical Bills for Doctor Visits: Included, but not limited to: medical care, dental care, vision care not covered by health insurance

Other out-of-pocket Medical expenses: One time medical expense: equipment, supplies for dentures, hearing aids, eyeglasses, wheelchairs, canes, etc.. Over the counter drugs and supplies not covered by health insurance: pain relievers, antacids, hearing aid batteries, vitamins, non-prescription eye glasses

When and where are the current income eligibility guidelines published?

AmeriCorps Seniors publishes the annual income eligibility guidelines shortly after the issuance of the HHS Poverty Guidelines, usually in January. When issued the income eligibility guidelines are posted at <u>Senior Corps Resources</u> under "Manage Senior Corps Grants."